



HSA Registration Process

Medica has selected Medsurety to provide Individual and Family plan members with a Health Savings Account with a high level of service, and all the current online and mobile features to help you save and pay for your medical expenses. The Medsurety FDIC insured HSA provides a VISA debit card, Investment options, mobile app, text messaging alerts and self- help tools.

Information to have ready to enroll in your HSA:

- Social Security Number
- Checking Account Routing Number and Checking Account Number
- If you have family health coverage and are enrolling in a Family HSA you will also need:
 - o Spouse & Dependents, date of births and social security numbers

Visit www.medsurety.com to get started!

Or call 1-888-816-4234



On the Homepage click on the:

FOR INDIVIDUALS

MEDICA MEMBER HSA

button to get started.





Preferred Individual and Family

HSA

MEDSURETY & YOU

What if you could reduce your out of pocket costs by saving an average of 30% on your future healthcare expenses and begin to save for healthcare retirement? Well, you can with a health savings account from MEDSURETY.

Our HSA was designed for you

— putting the power of saving
and paying for healthcare
expenses in your hands

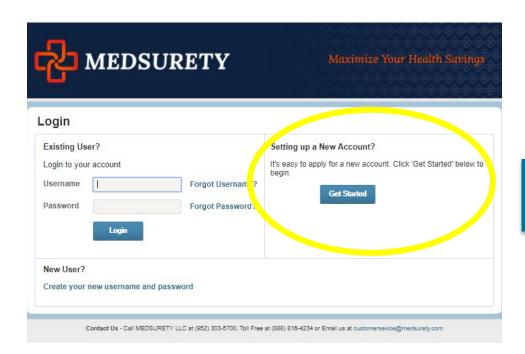
OPEN YOUR HSA

Benefits - MEDSURETY HSA

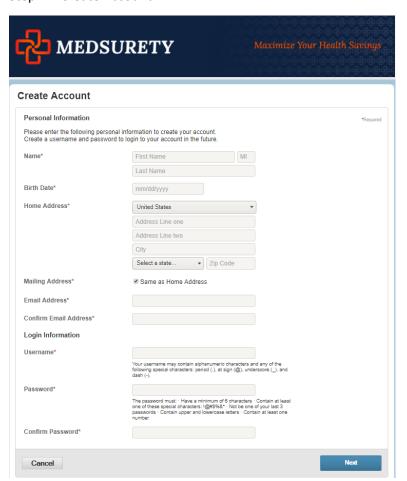
- Secure, interest bearing FDIC account with market leading interest rates
- 24/7 online portal with real-time access
- · Convenient mobile app gives you access on the go
- MEDSURETY benefit debit card for easy payment
- · Investment options with best in class mutual funds
- No wait reimbursements: Pay yourself using direct d your checking or savings accounts

Click on the

"OPEN YOUR HSA".



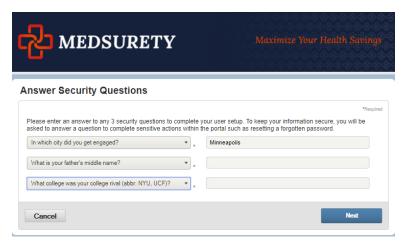
Click on the "Get Started" button to begin entering the needed information.



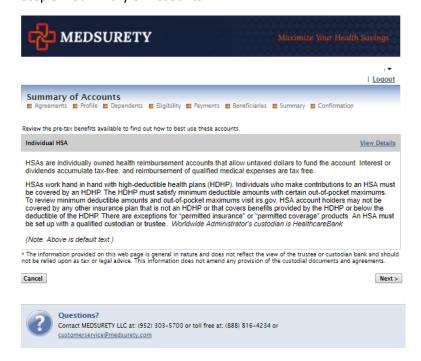
Enter the following personal information to create your account.

You will need to create a username and password to login to your account in the future.

Step 2 – Answer Security Questions



Step 3 - Summary of Accounts



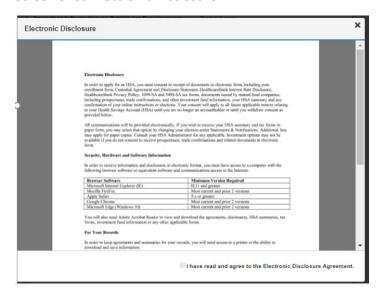
Step 4 - HSA Enrollment: Agreement



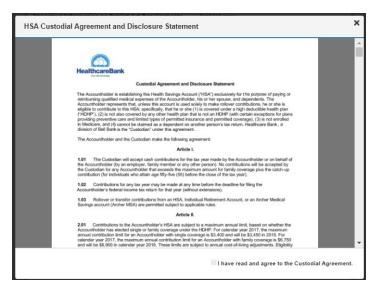
You must accept the terms and conditions for this account by reviewing and accepting all agreements listed.

Review Fee Schedule and Interest Information.

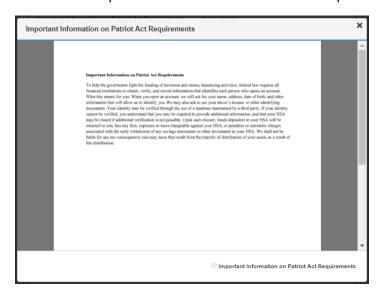
Screen Shot: Electronic Disclosure



Screen Shot: HSA Custodial Agreement and Disclosure Statement



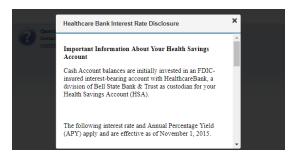
Screen Shot: Important Information on Patriot Act Requirements



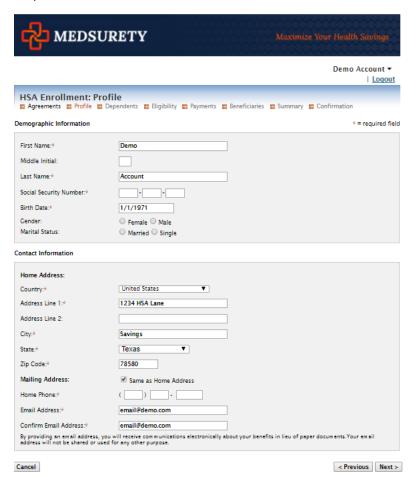
Step 4: View Fee Schedule



Step 4: Interest Information



Step 5: HSA Enrollment Profile



Contact MEDSURETY LLC at: (952) 303-5700 or toll free at: (888) 816-4234 or

 $\underline{customerservice@medsurety.com}$

Complete your profile.

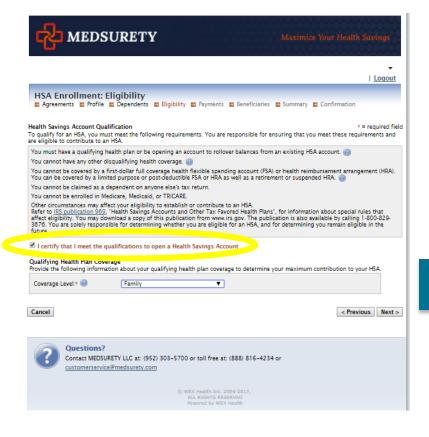
Have your social security number ready.

Screen 6: Dependents



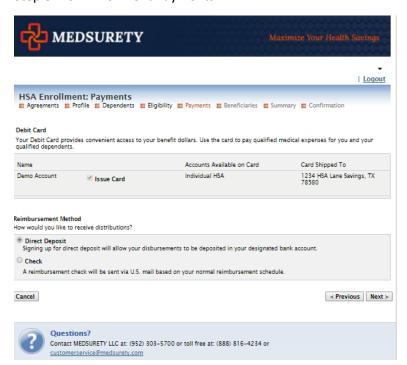
If you are signing up for a Family HSA, you will need your spouse and children's social security numbers and date of births.

Screen 7: Eligibility

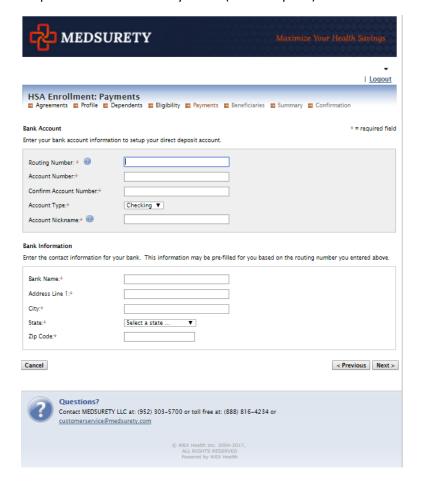


Select the appropriate qualifying health plan coverage level.

Step 8: HSA Enrollment Payments



Step 9: HSA Enrollment Payments (direct deposit)



There are two reimbursement methods, the Direct deposit method allows you to make contributions and receive reimbursements electronically and quickly into your designated bank account for no charge.

The check method is available and includes a fee per check printed and mailed of \$2.00 per check.

Step 10: Beneficiaries



Demo Account ▼
| Logout

HSA Enrollment: Beneficiaries

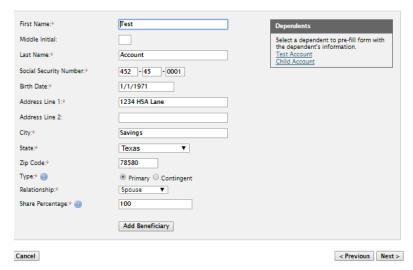
Agreements Profile Dependents Eligibility Payments Beneficiaries Summary Confirmation

+= required field

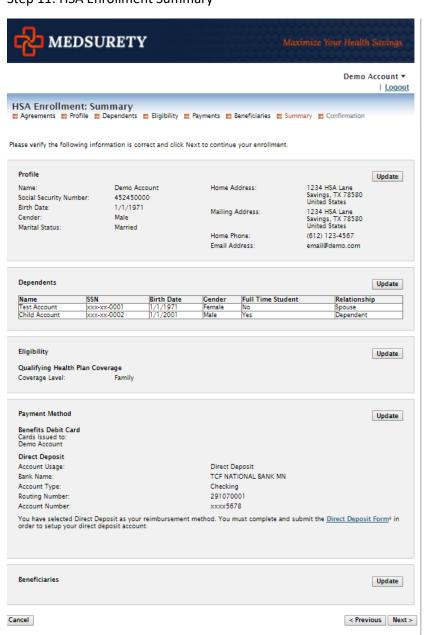
You may designate a beneficiary for your Health Savings Account. The designated beneficiary will receive your HSA assets in the event of your death.

If you are married in common law or in a community property state, you must designate your spouse as your Primary Beneficiary. You can change beneficiaries by submitting a notarized Beneficiary Change Form with your spouse's signature of consent.

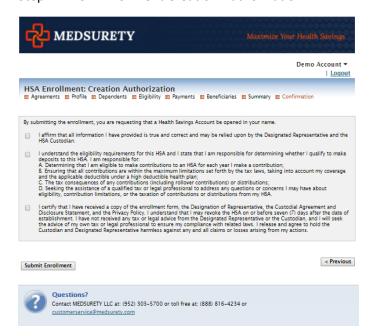
Please complete the fields below with the requested beneficiary information.







Step 12: HSA Enrollment Creation Authorization



Review and affirm / confirm all information provided is correct and true.

Step 13: Confirmation



You have completed the registration process and can now access your HSA by clicking on the "Home" button.

If additional information is needed for identity verification, you will be contacted by us or you can give us a call at 1-888-816-4234.

Step 14: Click on "Home" Button, takes you to the new HSA account



Thank you for opening your Health Savings Account with MEDSURETY!

Make sure to download our app on the AppStore or Google Play to make using your account the most convenient.







18001 Highway 7, Suite 204 Minnetonka, MN 55345 1-888-816-4234